A planned gift is a simple, meaningful demonstration that supports excellence in orthopaedic research, patient education and care. Your gift will allow us to continually invest in advances to improve the bone and joint health, mobility and function of people across the country. Please take a moment to complete this confidential form and send it to us.

**I/We are pleased to advise you of the following planned gift to The Canadian Orthopaedic Foundation:**

\_\_\_ Bequest in my/our will(s) in the amount of $\_\_\_\_\_\_\_\_\_\_ or \_\_\_\_\_% of the residue.

\_\_\_ Beneficiary of a life insurance policy with the value of $\_\_\_\_\_\_\_\_\_\_.

\_\_\_ Beneficiary of \_\_\_\_\_% of my RRIF/RRSP proceeds.

*(If a bequest)* **I/We confirm the bequest is:**

\_\_\_ Already included in my/our Will.

\_\_\_ Intended for inclusion in my/our Will.

**The above planned gift(s) are in honour/memory of: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Your Title:** \_\_\_Mr. \_\_\_Ms. \_\_\_Mrs. \_\_\_ Mr. & Mrs. \_\_\_Dr.

**Your Name Name of Spouse** *(if applicable)*

**Date of Birth** *(dd/mm/yyyy)* **Spouse Date of Birth** *(dd/mm/yyyy)*

**Address City**

**Province/State Country Postal/Zip Code**

**Phone Number Email**

**Signature Spouse Signature**

**Date Date**

**Club 206 Legacy Leaders**

With your planned gift, the Canadian Orthopaedic Foundation welcomes you as Legacy Leaders in its Club206, named for the number of bones we each have. As Legacy Leaders, you are recognized donors of future bequests and planned gifts, and as philanthropic leaders. Legacy Leaders, if they wish, will be listed in the annual report and, may chose to become active participants in promoting philanthropy to advance orthopaedic research, education and care. The amount of your gift is strictly confidential and will not be disclosed publicly.

\_\_\_ I/We accept membership, but wish to remain anonymous (name to be unlisted).

**Gift Designation**

An undesignated gift allows the Canadian Orthopaedic Foundation to allocate your resources to the most urgent need. A designated gift can benefit the area of special interest or meaning to you: the development and continuation of programs in orthopaedic research or patient education. A portion of designated gifts (up to 20%) are directed to general, on-going costs necessary to maintain specific programs.

**My gift is:**

\_\_\_ Undesignated, to be used in the area of greatest need.

\_\_\_ Designated to funding orthopaedic research.

\_\_\_ Designated to providing orthopaedic patient education and support.

**Additional Comments**

**Send to:**

The Canadian Orthopaedic Foundation

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Email: mailbox@canorth.org

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