

Building a Legacy Planned Gift Confirmation



A planned gift is a simple, meaningful demonstration that supports excellence in orthopaedic research, patient education and care. Your gift will allow us to continually invest in advances to improve the bone and joint health, mobility and function of people across the country. Please take a moment to complete this confidential form and send it to us.

I/We are pleased to advise you of the following planned gift to The Canadian Orthopaedic Foundation:

___ Bequest in my/our will(s) in the amount of \$_____ or _____% of the residue.

___ Beneficiary of a life insurance policy with the value of \$_____.

___ Beneficiary of _____% of my RRIF/RRSP proceeds.

(If a bequest) I/We confirm the bequest is:

___ Already included in my/our Will.

___ Intended for inclusion in my/our Will.

The above planned gift(s) are in honour/memory of: _____

Your Title: ___ Mr. ___ Ms. ___ Mrs. ___ Mr. & Mrs. ___ Dr.

Your Name Name of Spouse *(if applicable)*

Date of Birth *(dd/mm/yyyy)* Spouse Date of Birth *(dd/mm/yyyy)*

Address City

Province/State Country Postal/Zip Code

Phone Number Email

Signature Spouse Signature

Date Date

Club 206 Legacy Leaders

With your planned gift, the Canadian Orthopaedic Foundation welcomes you as Legacy Leaders in its Club206, named for the number of bones we each have. As Legacy Leaders, you are recognized donors of future bequests and planned gifts, and as philanthropic leaders. Legacy Leaders, if they wish, will be listed in the annual report and, may chose to become active participants in promoting philanthropy to advance orthopaedic research, education and care. The amount of your gift is strictly confidential and will not be disclosed publicly.

I/We accept membership, but wish to remain anonymous (name to be unlisted).

Gift Designation

An undesignated gift allows the Canadian Orthopaedic Foundation to allocate your resources to the most urgent need. A designated gift can benefit the area of special interest or meaning to you: the development and continuation of programs in orthopaedic research or patient education. A portion of designated gifts (up to 20%) are directed to general, on-going costs necessary to maintain specific programs.

My gift is:

- Undesignated, to be used in the area of greatest need.
- Designated to funding orthopaedic research.
- Designated to providing orthopaedic patient education and support.

Additional Comments

Send to:

The Canadian Orthopaedic Foundation
P.O. Box 1036, Toronto, ON M5K 1P2
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Charitable Business Number: 89059 4740 RR0001